

Process Overview

- Tour of facilities
- Interviews of Management Team
- Risk Control Review
- Claims Analysis
- Experience Mod. Analysis
- Review of Corporate Policies
 - Handbook
 - Safety Manuel
 - Contracts
- Insurance Contract Review

- Risk Elimination
- Risk Reduction/Avoidance
- Risk Transfer
- Risk Retention
- Policy/Procedures/Controls
- Insurance Design



- Regular Claims Reviews
- Review of Risk Management Service Plan
- Stewardship Report
 - Review of relationship
 - Review of Ins. Marketplace
 - Review of Company objectives
 - Pre-Renewal Strategy

- Effective Selling/Telling of your “Best in Class” story to the insurance marketplace
- Identification of “Best Carrier Partner(s)”
 - Face to face
- Insurance placements
- Implementation of RESULTS ORIENTED STRATEGIES